



# Client Management System

and more.....

*Click to move from page to page*



Charitylog was built from the bottom  
up for charities

Client Relationships

Charitable Projects

Funder Accountability

Outcomes

Security



## What Else?

Avoid proliferation of databases. A single system for office wide operation. Improved communications/work rate/data quality. Meet specific reporting requirements. Increased data gathering and reporting. Cater for varied computer skills and improve ease of use



## And Then What?

Standard reports. Exports to MS Excel. Handyperson Scheme. Wellcheck Scheme. Clubs and Clinics. Volunteer Management. Letter Writing/Mail-merge. Storage of Scanned Documents. Information Directory. Outcome Recording. Carer Management/Brokerage and even.....

Build Your Own Databases



## Outcomes

You can make up your own 'Outcomes' to match those you have agreed with Funders. Recording of client Outcomes is then very simple (just tick the boxes) and reports instantly show what has been done.

**LADDER OUTCOMES FOR MR RICHARD SMITH  
PROJECT - WELL CHECK, DIARY REFERENCE 147**

[Return to Client Record](#) - [Return to Diary Entry](#)

Ladder Outcomes

**Outcomes for Self Confidence** (Multiple Outcomes Allowed)

Date	Notes/Comments	Very Low Self Esteem	Low But Improving Confidence	Moderate Confidence Levels	Good Confidence Levels
21-04-2008	General notes about the outcome at this time	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>



## How Does it Work?

CharityLog is fully Web based

It can be run from wherever there is an Internet connection

Simplifying the office or organisation IT infrastructure.

Reducing the IT skills required

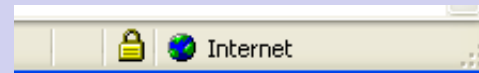


## Security

Every Charitylog organisation is hosted separately and has its own secure database

Automatic data backed up. Local backup too

SSL encryption.



Two separate levels of login - the organisation, then user.

Access controlled by the local Administrator - who is allowed access to what/when



## To Summarise

All data in one high secure location

The ease of browser based applications

Inexpensive to buy and maintain

Automatic data backups and software updates

No more need for expensive networks

Simple information sharing between offices and HQ

Help line for day to day support



## How Much Does it Cost?

Concurrent Licence Charge (one off payment)	£375
Hosting/Support/Enhancement fee (annually in advance – based on licence cost)	30%
Training (per day)	£350

**All prices subject to VAT**



## Contacts

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